



National Association of Estate Planners & Councils

1120 Chester Avenue - Suite 470, Cleveland, Ohio 44114

General Course Certificate of Completion

Attendee Name: _____

Program Title: The NEW Reverse Mortgage – 5 Ways Housing Wealth is Changing the Estate Planning Conversation

Delivery Method: Webinar – Live Delivery

Instructor(s): Don Graves, RICP®, CLTC®, CSA

Program Desc: With the current retirement crisis, advisors need every viable resource to help their clients. Reverse mortgages have become one such resource. Much has changed with the program's restructuring, and estate planners have discovered five surprising ways Housing Wealth strategies are reshaping retirement outcomes.

Don Graves is the president of the Housing Wealth Institute, best-selling author and an adjunct instructor of retirement income at the American College of Financial Services. He is considered one of the nation's leading educators on incorporating housing wealth into retirement income planning and has been quoted in Forbes Magazine, featured on PBS-sponsored shows, and recognized as one of the American College's 11 Retirement Income Alumni you need to read.

Sponsor: National Association of Estate Planners & Councils

Program Date: Live Program Held January 8, 2020

Location: Webinar Delivery

Instruction Minutes: 60

Eleanor M. Spuhler, Administrator
Authorized Provider Official

The Association of Choice for Estate Planning Professionals